SIP Pause cum SIP/STP/SWP Cancellation Form

LIC MUTUAL FUND

First/Sole Unit Holder Name: Mr. / Ms. / M/s.

Folio No.

01. SIP Cancellation Request (✓)

Scheme Name: LIC MF Scheme Name | Plan | Option

SIP Frequency (✓): Daily | Weekly | Monthly | Quaterly

SIP Amount:

SIP Start Date: D D M M Y Y Y Y

SIP End Date: D D M M Y Y Y Y

Bank Name:

Bank A/c No.

02. STP Cancellation Request (✓)

From Scheme: LIC MF Scheme Name | Plan | Option

To Scheme: LIC MF Scheme Name | Plan | Option

STP Frequency (✓): Daily | Weekly | Monthly | Quaterly

STP Start Date: D D M M Y Y Y Y

STP End Date: D D M M Y Y Y Y

STP Amount:

03. SWP Cancellation Request (✓)

From Scheme: LIC MF Scheme Name | Plan | Option

SWP Frequency (✓): Monthly | Quaterly | Half Yearly | Yearly

STP Amount:

SWP Start Date: D D M M Y Y Y Y

SWP End Date: D D M M Y Y Y Y

04. SIP Pause Request (SIP shall restart from the immediate month after the completion of Pause period)

From Scheme: LIC MF Scheme Name | Plan | Option

SIP Frequency (✓): Monthly

SIP Amount:

SIP Start Date: D D M M Y Y Y Y

SIP End Date: D D M M Y Y Y Y

SIP Pause Start Date: D D M M Y Y Y Y

No of month to pause SIP: 1 | 2 | 3 | 4 | 5 | 6

05. Signature/s (To be signed by all holders if the mode of operation is "Joint")

SIGN HERE	SIGN HERE	SIGN HERE
Signature of First Unit Holder/ Gurdian / POA	Signature of Second Unit Holder	Signature of Third Unit Holder

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ACKNOWLEDGMENT SLIP

(TO BE FILLED IN BY THE APPLICANT)

LIC MUTUAL FUND

Received from: Mr./ Ms./ M/s.

Date: D D M M Y Y Y Y

Folio No.

SIP | STP | SWP

Signature, Stamp & Date

Corporate Office:
Industrial Assurance Building, 4th Floor, Opp. Churchgate Station, Mumbai - 400020.
Tel.: 022-66016000 | Fax: 022-66016191
Website: www.licmf.com | Toll Free: 1800-258-5678

Register & Transfer Agents:
KFin Technologies Limited, Selenium Tower B, Plot No 31 & 32,
Gachibowli , Financial Dist, Nanakramguda, Serilingampally, Hyderabad -500 032 .
Tel.: 040-44677131-40 | Fax: 040-22388705 | Email ID: service_licmf@kfintech.com
Website: www.kfintech.com

INSTRUCTIONS

SIP cancellation/Multi-Scheme SIP cancellation:

1. Valid SIP cancellation requests will be processed within 2 working days of submission by the investor. However, any instalments for which debit instructions have already been sent to the investor's bank (for e.g., 5 to 7 days in advance depending upon the mode of registration of the debit mandate) may still be processed. Investors should therefore maintain sufficient balance in their bank account or submit the SIP cancellation request at least 10 days before the next SIP due date.
2. In case of 3 consecutive and 2 consecutive for quarterly option SIP payment instructions provided by the investor are dishonored for insufficiency of funds, the AMC reserves the right to discontinue the SIP.

STP Cancellation Request:

1. Please note that it would take 15 calendar days for the STP to discontinue from the date of receipt of the duly filled request.
2. Any STP installment due during this period might get processed from your folio.

SWP Cancellation Request:

1. Please note that it would take 15 calendar days for the SWP to discontinue from the date of receipt of the duly filled request.
2. Any SWP installment due during this period might get processed from your folio.

SIP Pause:

1. Please note that the notice for pause should be received 10 days prior to the subsequent SIP date.
2. SIP Pause facility will allow existing investors to 'Pause' their SIP for a specified period of time i.e. minimum 1 month and maximum 6 months.
3. The SIP Pause facility is available for SIP registration with monthly frequency.
4. The SIP shall re-start from the immediate month after the completion of the Pause period.
5. Investors can avail this facility only Twice in the tenure of their SIP
6. Investor can request for pause only after 6 SIP installments are processed. Investor can opt for pause facility only from 7th installment onwards.
7. If the SIP pause period is coinciding with the Step-Up facility, the SIP installment amount post completion of pause period would be inclusive of SIP Step-up amount. For e.g. SIP installment amount prior to Pause period is Rs 5,000/- and Step-up amount is Rs 1,000/-. If the pause period is completed after date of Step-up, then the SIP installment amount post completion of pause period shall be Rs 6,000/-.
8. Pause facility is not available for SIP registered through Standing Instructions at the bank's end.
9. Pause facility shall be available only for SIP registered under monthly frequency.
10. Investors can request for pause request for SIP amount Rs 500/- and above in LIC MF ELSS Tax Saver and for SIP amount Rs 1000/- and above under other schemes.